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S.D. SEC. OF STATE

City of Presho
$4,048,000 Clean Water Project Revenue Borrower Bond
dated February 8, 2019

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Presho

2. Designation of issue: Borrower Bond.

3. Date of issue: February 8, 2019

4. Purpose of issue: The City intends to replace wastewater utilities throughout the community, restore the street surface on Main Street, and provide improved drainage of Main Street.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $4,048,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 8th day of February 2019.

Marlys Schlomer

By: Marlys Schlomer
Its: Finance Officer

$4,048,000
City of Presho
Project Revenue Borrower Bond, Series 2019

Dated Feb 8, 2009 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 7/1
02/15/2021			1,216,367.78	1,216,367.78	1,216,368	
05/15/2021	$22,750.48	2.500	25,300.00	48,050.48		1,264,418
08/15/2021	$22,892.67	2.500	25,157.81	48,050.48		
11/15/2021	$23,035.75	2.500	25,014.73	48,050.48		
02/15/2022	$23,179.72	2.500	24,870.76	48,050.48	192,202	
05/15/2022	$23,324.59	2.500	24,725.88	48,050.48		192,202
08/15/2022	$23,470.37	2.500	24,580.10	48,050.48		
11/15/2022	$23,617.06	2.500	24,433.42	48,050.48		
02/15/2023	$23,764.67	2.500	24,285.81	48,050.48	192,202	
05/15/2023	$23,913.20	2.500	24,137.28	48,050.48		192,202
08/15/2023	$24,062.65	2.500	23,987.82	48,050.48		
11/15/2023	$24,213.05	2.500	23,837.43	48,050.48		
02/15/2024	$24,364.38	2.500	23,686.10	48,050.48	192,202	
05/15/2024	$24,516.65	2.500	23,533.82	48,050.48		192,202
08/15/2024	$24,669.88	2.500	23,380.59	48,050.48		
11/15/2024	$24,824.07	2.500	23,226.41	48,050.48		
02/15/2025	$24,979.22	2.500	23,071.26	48,050.48	192,202	
05/15/2025	$25,135.34	2.500	22,915.13	48,050.48		192,202
08/15/2025	$25,292.44	2.500	22,758.04	48,050.48		
11/15/2025	$25,450.51	2.500	22,599.96	48,050.48		
02/15/2026	$25,609.58	2.500	22,440.90	48,050.48	192,202	
05/15/2026	$25,769.64	2.500	22,280.84	48,050.48		192,202
08/15/2026	$25,930.70	2.500	22,119.78	48,050.48		
11/15/2026	$26,092.77	2.500	21,957.71	48,050.48		
02/15/2027	$26,255.85	2.500	21,794.63	48,050.48	192,202	
05/15/2027	$26,419.95	2.500	21,630.53	48,050.48		192,202
08/15/2027	$26,585.07	2.500	21,465.41	48,050.48		
11/15/2027	$26,751.23	2.500	21,299.25	48,050.48		
02/15/2028	$26,918.42	2.500	21,132.05	48,050.48	192,202	
05/15/2028	$27,086.66	2.500	20,963.81	48,050.48		192,202
08/15/2028	$27,255.95	2.500	20,794.52	48,050.48		
11/15/2028	$27,426.30	2.500	20,624.17	48,050.48		
02/15/2029	$27,597.72	2.500	20,452.76	48,050.48	192,202	
05/15/2029	$27,770.20	2.500	20,280.27	48,050.48		192,202
08/15/2029	$27,943.77	2.500	20,106.71	48,050.48		
11/15/2029	$28,118.42	2.500	19,932.06	48,050.48		
02/15/2030	$28,294.16	2.500	19,756.32	48,050.48	192,202	
05/15/2030	$28,471.00	2.500	19,579.48	48,050.48		192,202
08/15/2030	$28,648.94	2.500	19,401.54	48,050.48		
11/15/2030	$28,828.00	2.500	19,222.48	48,050.48		
02/15/2031	$29,008.17	2.500	19,042.31	48,050.48	192,202	
05/15/2031	$29,189.47	2.500	18,861.01	48,050.48		192,202
08/15/2031	$29,371.91	2.500	18,678.57	48,050.48		
11/15/2031	$29,555.48	2.500	18,495.00	48,050.48		
02/15/2032	$29,740.20	2.500	18,310.27	48,050.48	192,202	
05/15/2032	$29,926.08	2.500	18,124.40	48,050.48		192,202
08/15/2032	$30,113.12	2.500	17,937.36	48,050.48		
11/15/2032	$30,301.32	2.500	17,749.15	48,050.48		
02/15/2033	$30,490.71	2.500	17,559.77	48,050.48	192,202	
05/15/2033	$30,681.27	2.500	17,369.20	48,050.48		192,202
08/15/2033	$30,873.03	2.500	17,177.45	48,050.48		
11/15/2033	$31,065.99	2.500	16,984.49	48,050.48		
02/15/2034	$31,260.15	2.500	16,790.33	48,050.48	192,202	
05/15/2034	$31,455.53	2.500	16,594.95	48,050.48		192,202
08/15/2034	$31,652.12	2.500	16,398.35	48,050.48		
11/15/2034	$31,849.95	2.500	16,200.53	48,050.48		

02/15/2035	$32,049.01	2.500	16,001.47	48,050.48	192,202	
05/15/2035	$32,249.32	2.500	15,801.16	48,050.48		192,202
08/15/2035	$32,450.88	2.500	15,599.60	48,050.48		
11/15/2035	$32,653.69	2.500	15,396.78	48,050.48		
02/15/2036	$32,857.78	2.500	15,192.70	48,050.48	192,202	
05/15/2036	$33,063.14	2.500	14,987.34	48,050.48		192,202
08/15/2036	$33,269.78	2.500	14,780.69	48,050.48		
11/15/2036	$33,477.72	2.500	14,572.76	48,050.48		
02/15/2037	$33,686.96	2.500	14,363.52	48,050.48	192,202	
05/15/2037	$33,897.50	2.500	14,152.98	48,050.48		192,202
08/15/2037	$34,109.36	2.500	13,941.12	48,050.48		
11/15/2037	$34,322.54	2.500	13,727.93	48,050.48		
02/15/2038	$34,537.06	2.500	13,513.42	48,050.48	192,202	
05/15/2038	$34,752.92	2.500	13,297.56	48,050.48		192,202
08/15/2038	$34,970.12	2.500	13,080.36	48,050.48		
11/15/2038	$35,188.68	2.500	12,861.79	48,050.48		
02/15/2039	$35,408.61	2.500	12,641.86	48,050.48	192,202	
05/15/2039	$35,629.92	2.500	12,420.56	48,050.48		192,202
08/15/2039	$35,852.60	2.500	12,197.87	48,050.48		
11/15/2039	$36,076.68	2.500	11,973.79	48,050.48		
02/15/2040	$36,302.16	2.500	11,748.31	48,050.48	192,202	
05/15/2040	$36,529.05	2.500	11,521.43	48,050.48		192,202
08/15/2040	$36,757.36	2.500	11,293.12	48,050.48		
11/15/2040	$36,987.09	2.500	11,063.39	48,050.48		
02/15/2041	$37,218.26	2.500	10,832.22	48,050.48	192,202	
05/15/2041	$37,450.87	2.500	10,599.60	48,050.48		192,202
08/15/2041	$37,684.94	2.500	10,365.53	48,050.48		
11/15/2041	$37,920.47	2.500	10,130.00	48,050.48		
02/15/2042	$38,157.48	2.500	9,893.00	48,050.48	192,202	
05/15/2042	$38,395.96	2.500	9,654.52	48,050.48		192,202
08/15/2042	$38,635.94	2.500	9,414.54	48,050.48		
11/15/2042	$38,877.41	2.500	9,173.07	48,050.48		
02/15/2043	$39,120.39	2.500	8,930.08	48,050.48	192,202	
05/15/2043	$39,364.90	2.500	8,685.58	48,050.48		192,202
08/15/2043	$39,610.93	2.500	8,439.55	48,050.48		
11/15/2043	$39,858.49	2.500	8,191.98	48,050.48		
02/15/2044	$40,107.61	2.500	7,942.87	48,050.48	192,202	
05/15/2044	$40,358.28	2.500	7,692.19	48,050.48		192,202
08/15/2044	$40,610.52	2.500	7,439.95	48,050.48		
11/15/2044	$40,864.34	2.50	7,186.14	48,050.48		
02/15/2045	$41,119.74	2.50	6,930.74	48,050.48	192,202	
05/15/2045	$41,376.74	2.50	6,673.74	48,050.48		192,202
08/15/2045	$41,635.34	2.50	6,415.13	48,050.48		
11/15/2045	$41,895.56	2.50	6,154.91	48,050.48		
02/15/2046	$42,157.41	2.50	5,893.06	48,050.48	192,202	
05/15/2046	$42,420.90	2.50	5,629.58	48,050.48		192,202
08/15/2046	$42,686.03	2.50	5,364.45	48,050.48		
11/15/2046	$42,952.81	2.50	5,097.66	48,050.48		
02/15/2047	$43,221.27	2.50	4,829.21	48,050.48	192,202	
05/15/2047	$43,491.40	2.50	4,559.07	48,050.48		192,202
08/15/2047	$43,763.22	2.50	4,287.25	48,050.48		
11/15/2047	$44,036.74	2.50	4,013.73	48,050.48		
02/15/2048	$44,311.97	2.50	3,738.50	48,050.48	192,202	
05/15/2048	$44,588.92	2.50	3,461.55	48,050.48		192,202
08/15/2048	$44,867.60	2.50	3,182.87	48,050.48		
11/15/2048	$45,148.03	2.50	2,902.45	48,050.48		
02/15/2049	$45,430.20	2.50	2,620.28	48,050.48	192,202	
05/15/2049	$45,714.14	2.50	2,336.34	48,050.48		192,202
08/15/2049	$45,999.85	2.50	2,050.62	48,050.48		
11/15/2049	$46,287.35	2.50	1,763.12	48,050.48		
02/15/2050	$46,576.65	2.50	1,473.83	48,050.48	192,202	
05/15/2050	$46,867.75	2.50	1,182.72	48,050.48		192,202
08/15/2050	$47,160.68	2.50	889.80	48,050.48		

11/15/2050	$47,455.43	2.50	595.05	48,050.48		
02/15/2051	$47,752.03	2.50	298.45	48,050.48	192,202	144,151
	$4,048,000.00		$2,934,424.92	$6,982,424.92	$6,982,425	$6,982,425

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February 5, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Presho, South Dakota
$4,048,000 Clean Water Project Revenue Bond, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.